



Wholesale Disclosure Request Form

Hometown Equity Mortgage, Loan Number: _____

Borrower Application Date: _____

Broker Contact Information

Name: _____

Phone: _____

Email Address _____

Primary Borrower Information Name: _____ Email Address: _____	CO-Borrower Information Name: _____ Email Address: _____
Additional Borrower Information Name: _____ Email Address: _____	Additional Borrower Information Name: _____ Email Address: _____

Confirm that the initial disclosures including the LE, have been provided to the Borrower(s)?	YES <input type="checkbox"/> NO <input type="checkbox"/>
Has an LE been provided to the Borrower(s)? Note: Hometown Equity Mortgage, will complete initial LE and disclosures upon Broker's request. DO NOT complete an initial LE, Hometown Equity Mortgage, will provide the first LE. Submit all other documents EXCEPT LE (see below).	YES <input type="checkbox"/> NO <input type="checkbox"/>
Forward Locks OR Initial Disclosure Requests	Forward Lock <input type="checkbox"/> Initial Disclosures* <input type="checkbox"/>
	<ul style="list-style-type: none"> *To submit a request for Hometown Equity Mortgage, to provide the initial disclosure package, follow the MAX (Wholesale) -Process Flow for documentation requirements, upload/input of the Disclosure Request Form. Brokers no longer required to send via email. Brokers need to upload in TPO Connect and submit to lender as Disclosure Request.

How should the disclosures be delivered to the borrower(s)?	Borrower	EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/>	Mail to Current Address <input type="checkbox"/> (If different address, provide below)
	Co-Borrower	EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/>	Mail to Current Address <input type="checkbox"/> (If different address, provide below)
	Additional Borrower	EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/>	Mail to Current Address <input type="checkbox"/> (If different address, provide below)
	Additional Borrower	EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/>	Mail to Current Address <input type="checkbox"/> (If different address, provide below)

Mailing Address to be used, if different from borrower(s) current address:

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Notes:

1.	Disclosure Request Form	YES <input type="checkbox"/> NO <input type="checkbox"/>	4.	Fees Worksheet	YES <input type="checkbox"/> NO <input type="checkbox"/>
2.	1003	YES <input type="checkbox"/> NO <input type="checkbox"/>	5.	Has a Loan Estimates (LE) been provided to the borrower (if applicable)	YES <input type="checkbox"/> NO <input type="checkbox"/>
<p>Notes:</p> <ul style="list-style-type: none"> • If the answer is NO, then Hometown Equity Mortgage, will complete initial LE and disclosures upon Broker's request. • If requesting Hometown Equity Mortgage, to complete the initial LE, Broker need NOT complete an initial LE. Broker should submit all other documents EXCEPT LE. • Hometown Equity Mortgage, offers Brokers the option of having initial disclosures generated for the Broker to the Borrower(s). See request above. 					
3.	Credit Report	YES <input type="checkbox"/> NO <input type="checkbox"/>	6.	Settlement Service Provider List	YES <input type="checkbox"/> NO <input type="checkbox"/>