



BRIDGE SUBMISSION FORM

Account Executive Name: _____

Occupancy: Primary - N/A Secondary - N/A Investor Eligible

Broker Information			
Name	Company	Phone Number	Email

SUBJECT PROPERTY INFORMATION				
Address		City	State	Zip
Building Sq. Ft.	Number of units	Percent occupied %	Does the owner occupy any portion of the building? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many sq. ft.

LOAN PROGRAM			
Bridge Program Loan Term: <input type="checkbox"/> 12 Months - No DSCR <input type="checkbox"/> 2+1 - DSCR <1.10	Property type	Fees	Citizenship status
Required forms: <input type="checkbox"/> Completed Application <input type="checkbox"/> Credit Authorization (only if lender is pulling credit) <input type="checkbox"/> Credit Report <input type="checkbox"/> Driver's License or Photo ID <input type="checkbox"/> Purchase contract (If the loan is for the purchase of property)	<input type="checkbox"/> SFR <input type="checkbox"/> Condo <input type="checkbox"/> Units <input type="checkbox"/> PUD <input type="checkbox"/> Townhome	<input type="checkbox"/> 3rd party processing fee: _____ <input type="checkbox"/> Broker credit report fee: _____ <input type="checkbox"/> Broker origination: _____ <input type="checkbox"/> Other fees: _____	<input type="checkbox"/> US Citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Non-Permanent resident <input type="checkbox"/> Foreign National

WHAT PERSON OR ENTITY WILL OWN THE PROPERTY?	LOAN INFORMATION
If entity will own the property, list entity name	Loan amount requested
	Desired rate
LIST OWNER(S) OF ENTITY/COMPANY OR PROPERTY	Estimated current "As Is" value
Name 1	% of ownership
Personal residence address: _____	Credit score
Owns residence? <input type="checkbox"/> Yes	
Name 2	% of ownership
Personal residence address: _____	Credit score
Owns residence? <input type="checkbox"/> Yes	
Name 3	% of ownership
Personal residence address: _____	Credit score
Owns residence? <input type="checkbox"/> Yes	
Name 4	% of ownership
Personal residence address: _____	Credit score
Owns residence? <input type="checkbox"/> Yes	
COMMENTS - OTHER PERTINENT INFORMATION ABOUT THE DEAL	
	Monthly pmt Gross rental income "monthly" LTV DSCR CAP rate PURCHASE 1031 exchange? <input type="checkbox"/> Yes <input type="checkbox"/> No Current sales price: Target closing date: <input type="checkbox"/> RATE AND TERM REFINANCE or <input type="checkbox"/> CASH-OUT REFINANCE Current loan balance Current rate Loan maturity date Current lender Acquisition price Mo/Yr acquired If cash-out, please state what the funds will be used for: _____ \$ _____ _____ \$ _____ _____ \$ _____

ALL QUESTIONS IN THIS SECTION MUST BE ANSWERED TO SUBMIT	
Is subject property currently leased? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what is the monthly rent received? _____
Has the applicant and/or co-applicant had any foreclosures in the last 3 years? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Has the applicant and/or co-applicant declared bankruptcy in the last 3 years? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the applicant and/or co-applicant (s) intend to occupy the property for more than 14 days per year? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the applicant currently live rent free? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If this is a refinance transaction; Has the subject been listed for sale within the last 6 months? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, the subject must be de-listed prior to application date. Date de-listed _____	

Mortgagee clause - Hometown Equity Mortgage, LLC its successors and/or assigns 25531 Commercentre Dr #250 Lake Forest, CA 92630



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UW COVER SHEET

Date: _____

Loan Number: _____

Program Name: _____

Hello UW,

INCOME:

Full Doc WVOE Banks Statement: 12 or 24 Months 1099

Rental Cash Flow Asset Qualifier P&L

CREDIT:

EXCEPTION:

Additional Comments:

