

#### AE Name: \_

Estimated Closing Date: \_\_

□ Broker Disclosed

Stand Alone 2nd Program

Account Manager:

□ Lender Disclosed: □ Use Fee sheet supplied with submission □ Use Estimated fee through "Smart Fees"

Broker/Contact Information						
Broker Name		Broker NMLS				
Processor Name		Loan Officer Name				
Processor Phone		Loan Officer Phone				
Processor Email		Loan Officer Email				
Contract Processor NMLS		Loan Officer NMLS				
3rd Party Processing Fee \$		Broker Credit Report Fee				
In-house Processing Fee \$						
Affiliates	□ Yes *Must Disclose on LE □ No	Broker Compensation	🗆 Borrower Paid			
BPC Amount <u>OR</u> Percentage						

Borrower Information								
Borrower Name		FICO		Borrower Email				
Co-Borrower Name		FICO		Co-Borrower Email				
Co-Borrower Name		FICO		Co-Borrower Em	nail			
Property Information								
Property Add	ress							
	City		State		Zip Code			
Value/Purchase F	Price Property		/ Туре		AMC			
Loan Information								
1st Loan Amount		2nd Loan Amount			LTV		CLI	·V
Interest Rate			🗆 Discour	nt for Rate Chosen				
Loan Purpose	🗆 Cash Out			Occupancy:	🗆 Primar	y 🗆 Inves	stment 🗆 S	Secondary

Product

Second Product Type 🛛 10 yr fixed 🔅 15 yr fixed 🔅 20 yr fixed 🔅 30 yr fixed

□ theSECOND □ theSECOND+

## Credit Report

□ Reissue Credit through TPO portal □ Lender to pull new credit

Minimum Submission Requirements					
□ Initial 1003 signed by LO	□ Credit report dated w/in 60 days or credit authorization				
□ 1008	□ Income docs -				
□ Mortgage Statement/Note of the Senior Lien reflecting the loan terms	□ Full doc - 2 Years - Standard Fannie Mae Documentation				
Driver's License or Photo ID to the submission requirements section	□ Full doc - 1 Year - 1 yr W-2				
Prior Appraisal (if available)	□ Full doc - 1 Year - 1 yr tax returns				
UW Cover Sheet	□ Bank Statements - 12 or 24 month options available				

**Notes and Other Comments** 

Mortgagee clause - Hometown Equity Mortgage, LLC its successors and/or assigns 25531 Commercentre Dr #250 Lake Forest, CA 92630

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# **UW** COVER SHEET

Date: \_\_\_\_\_

Loan Number: \_\_\_\_\_

Program Name: \_\_\_\_\_

Hello UW,

### **INCOME:**

□ Full Doc □ WVOE □ Banks Statement: 12 or 24 Months □ 1099

□ Rental Cash Flow □ Asset Qualifier □ P&L

#### **CREDIT:**

#### **EXCEPTION:**

#### **Additional Comments:**



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